



How To Add
Communication

-  Dashboard
-  Download Section
-  Organization
-  Customer
-  Company
-  Tasks
-  Digital Signature
-  Expense
-  Items
-  Sales
-  Purchase
-  Auto Bank Reconciliation (ABR)
-  Company Law
-  Robot
-  Human Resource
-  Activities
-  Reports
-  File Manager
-  Communication

Communication

Thursday 7th September - 2023, Time 12:46:56 PM

[← Clock Out](#)

Filter

All Communication

Show 10 entries

Search:

Customer Name	Company Name	Subject	Description	Action
DEEPAK AMARSHI VARIYA	ANUPALAN LIMITED	Ledger test		

Showing 1 to 1 of 1 entries

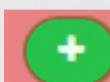
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Step 1

To Add a Communication
You've To "Select" the same Tab in
'Side Bar Menu' By Following Diagram

Step 2

NOW "CLICK" ON THE
+ BUTTON SHOWN YOU
IN THE DIAGRAM



Step 3

Now Fill the Mandatory Fields
& Submit The Form By "clicking"
Submit Button

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Communication

All Communication

Edit Communication

☒ Customer ☐ Company Type

You can Choose Your Custom Option By Selecting Desired Option Here

Customer Name * DEEPAK AMARSHI VARIYA

Company Name * ANUPALAN LIMITED

☒ Email ☐ Text ☐ Whatsapp

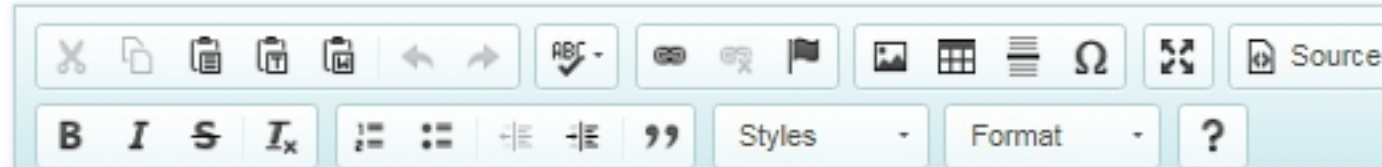
You can Choose Your Custom Option By Selecting Desired Option Here

Type * Ledger Confirmation

Select Date Range * 01/09/2023 - 30/09/2023

Subject * Ledger test

Description



Attachment

Choose File

No file chosen

By Pressing here to "Choose File" You can Select Related Documents From Here

After Completing The Form
Press On Save Button

Save

Cancel

Communication

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Filter

+

All Communication

⚙️

Show 10 entries

Search:

Customer Name	Company Name	Subject	Description	Action
DEEPAK AMARSHI VARIYA	ANUPALAN LIMITED	Ledger test	Hi test ledger	

Here You'll Get Option To Edit

Showing 1 to 1 of 1 entries

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Great.. You've Successfully Completed The Session See You In Next Slide..